



Functional User Group: New MyEuronext Customer Portal

Presentation of new customer portal and migration principles

Speakers



Eglantine Desautel

Head of Euronext
Market Services
(EMS)



Flavio Ravotto

Senior Manager,
Customer Relationship
Management
Technology & Client
Connectivity

Agenda

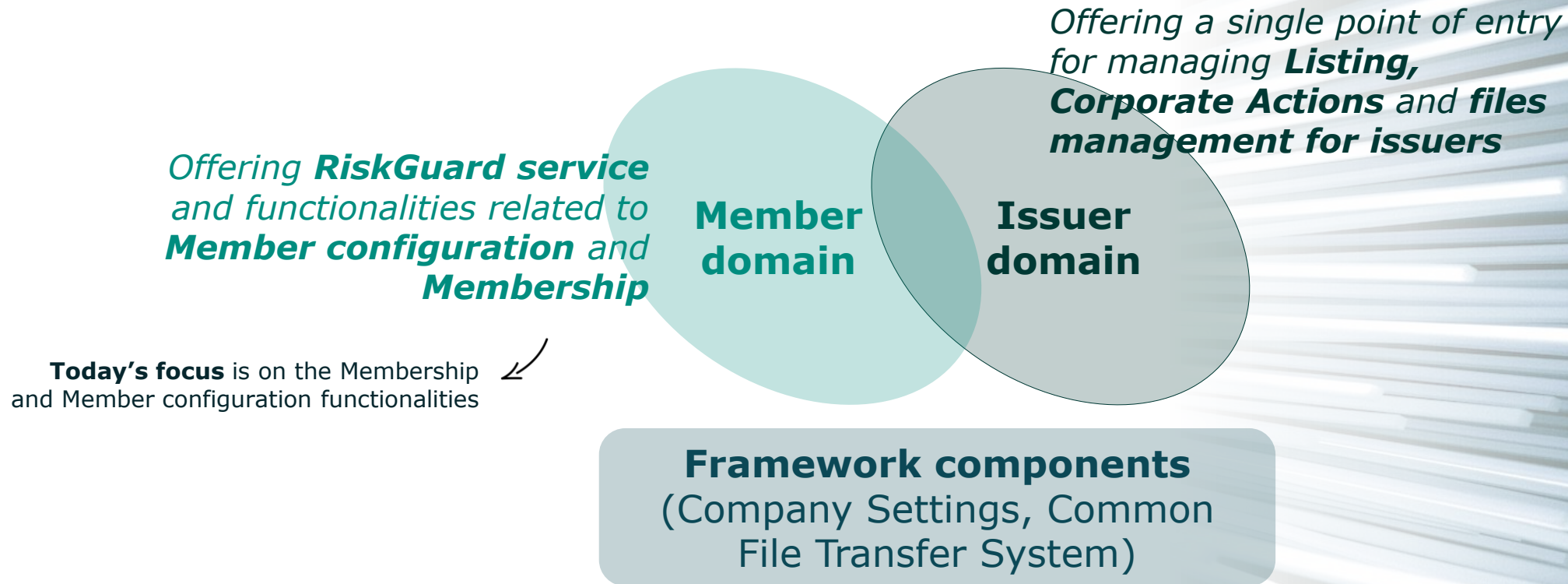
- 1. INTRODUCTION**
- 2. WHAT IS THE MYEURONEXT CUSTOMER PORTAL?**
- 3. MIGRATION STRATEGY AND TIMELINE**
- 4. USER ROLES IN MYEURONEXT**
- 5. HOW TO CONNECT TO MYEURONEXT**
- 6. NEXT STEPS, COMMUNICATION AND SUPPORTING MATERIALS**
- 7. Q&A**

1. Introduction



Euronext is reinforcing its digitalisation programme

In the context of the Borsa Italiana migration onto Optiq, which begins with Phase 1 **on 27 March 2023**, Euronext is taking the opportunity to **increase the pace and reinforce its Digital Ambition programme**, leveraging on Borsa Italiana's experience



Moving to MyEuronext



Currently

- Euronext uses the **Connect Portal** to allow clients to complete forms online (e.g. LA requests) and for data collection.
- Borsa Italiana (BITA) uses a **Member Portal** to manage Membership Information, Trading Session requests, LP subscriptions, etc.
- Information currently managed through the Connect and BITA Portals will **progressively** move (in several steps) onto MyEuronext.



Target

Euronext is deploying a single portal to manage membership and market access activities for both legacy Euronext clients and current Borsa Italiana clients:

- The ultimate one-stop-shop digital experience
- Leveraging Borsa Italiana's experience with portals, and scaling the latest technology



Solution: MyEuronext

- A single *next gen* **Web Portal** for all **Membership Services**
- Direct connection to Optiq OEG and DC services for automated configuration
- Flexible solution to manage all clients (all businesses, all sizes)

A new portal to enhance customer experience



A **single entry point** for all Membership/Market Access Operations*, offering automation and improved user journey, from user request to Optiq configuration



A **simplified & customised** interface offering a smooth and intuitive experience, personalised by profile & country



Highest standard of **security** and **traceability**



An enhanced **technology** framework to build any present & future implementation

The new portal aims to **increase operational efficiency, reduce risks and security** for all stakeholders and offer **greater value generation** for all

2. What is the MyEuronext customer portal?



MyEuronext functionalities following the migration path

Critical activities currently managed by the **Connect Portal and Borsa Italiana Member Portal** will **progressively move** onto **MyEuronext** following several steps of functional deliveries:

DAY-1 FUNCTIONALITIES

- ✓ **Logical Access** creation, modification and deletion and **Drop Copy** creation
- ✓ **Liquidity Provider** instrument registration (product range)
- ✓ **User access management** (company settings)

TARGET FUNCTIONALITIES

- ✓ Full management of Logical Access and Drop Copy
- ✓ Full Liquidity Provider / Market Maker set-up management
- ✓ Membership Registration (onboarding) and Management
- ✓ Full repository for **all** Membership Information

REMAINS ON CONNECT

- ✓ Documentation (technical, functional, connectivity, trading manuals)
- ✓ Testing & Conformance Test forms
- ✓ Subscription of contacts for Service Announcements (Info-Flashes, Operational Notices, etc)

Functionalities currently available on the Borsa Italiana Member Portal will progressively move to MyEuronext. The Borsa Italiana Member Portal will be decommissioned in due course.

3. Migration strategy and timeline



First overview of MyEuronext releases



Services will be delivered within MyEuronext following a phased approach.

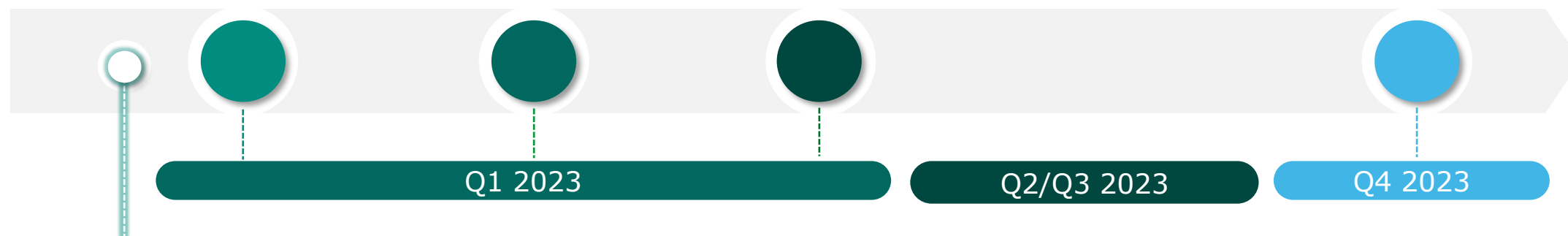
Clients are encouraged to refer to the *Migration Guidelines* for more details on their onboarding process to be ready for the migration, and to ensure that they follow closely the different communications (Info-Flashes / Notices) that are shared by Euronext.

Trading session management* (*Logical Access - full management; and Drop Copy - creation only*)

Company details and user role management* (*Company Settings*)

Instrument Registration for Market Makers and Liquidity Providers

Member onboarding and authorisation (*data management*)



Before end of December 2022:

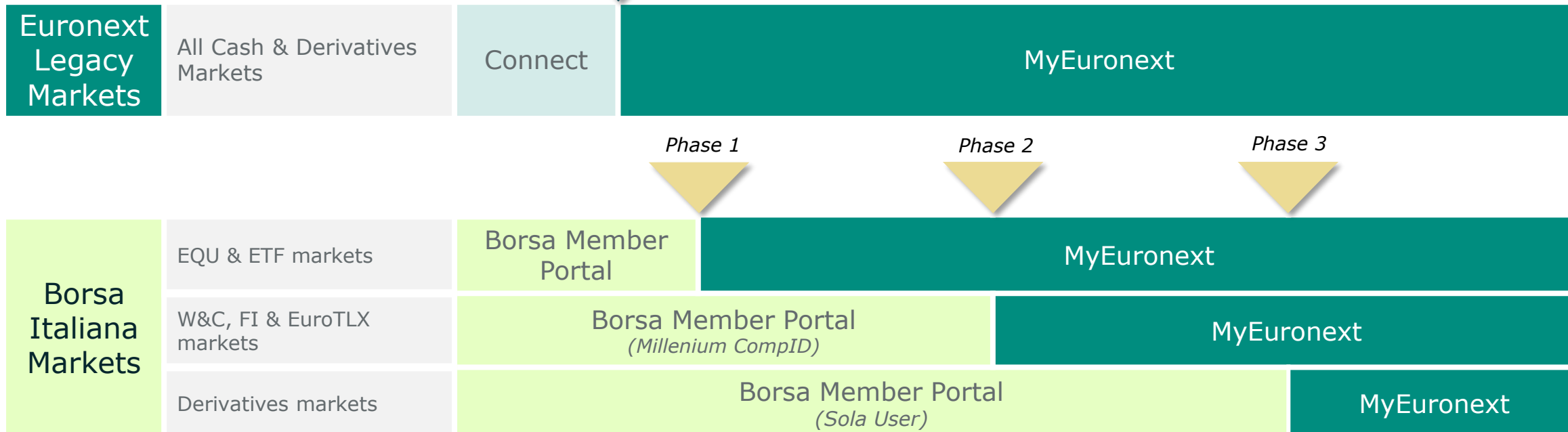
Sign the MyEuronext Terms & Conditions

**currently in pilot phase*

Note: the current timeline is subject to change and may start with a pilot depending on the delivery

Trading and Drop Copy sessions

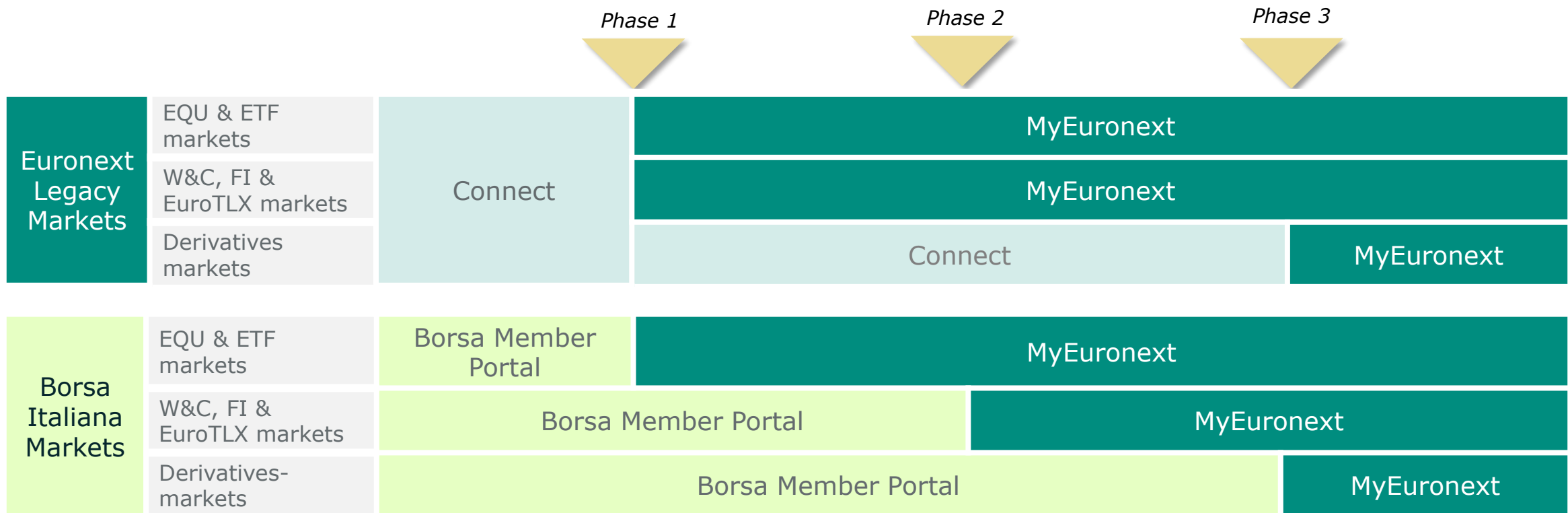
LA & DC
module Go Live



For the Borsa Italiana migration onto Optiq:

- For Phase 1: client onboarding on Next-EUA and PROD will be fully managed via dedicated forms (Initial set-up form).
- For Phase 2: clients may need to request their EUA access via forms and the PROD accesses via the MyEuronext portal.

Liquidity Providers/Market Makers – Instrument Registration

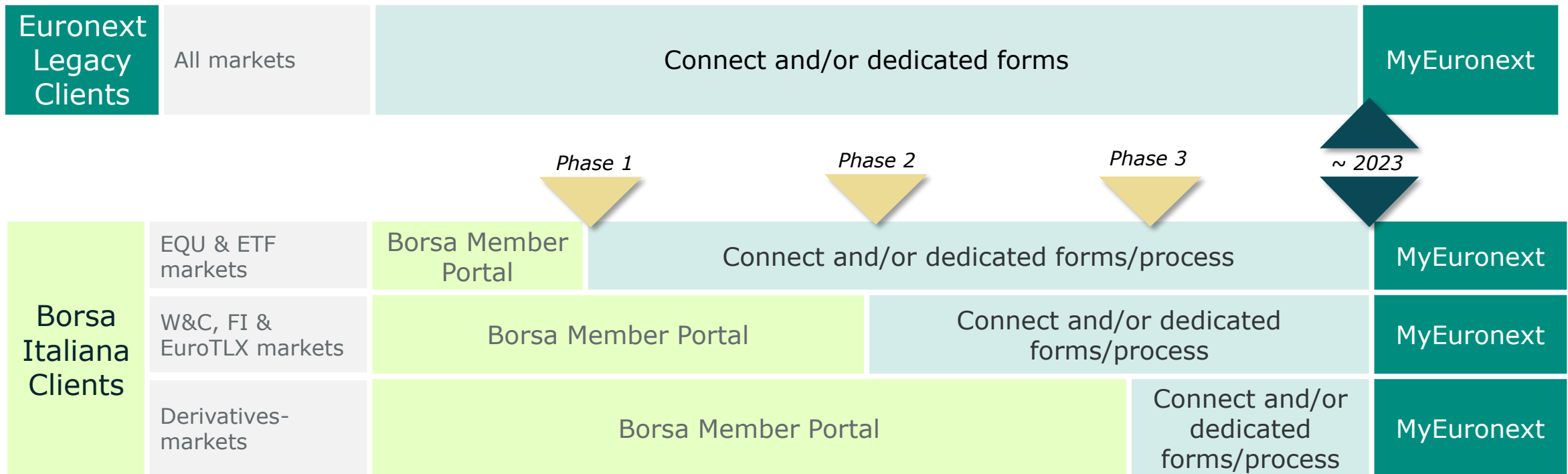


For the Borsa Italiana migration onto Optiq:

- For Phase 1: signature of the agreement will be managed offline, while product registration will be completed on MyEuronext.
- For Phase 2: clients will be able to register as MMs & LPs by signing the agreement via MyEuronext directly

Other functionalities in Member Portal

- Other functionalities (including onboarding of a new firm and market extension processes) will be managed via a dedicated process by Euronext until the Go-Live on MyEuronext
- The Borsa Member Portal will gradually be adjusted with the removal the functionalities moving to MyEuronext following the steps of the migration of the different widgets
- During the transition period, MyEuronext will be fed with any relevant data inserted by customers in the Member Portal for the BITA markets migrated to Optiq.



5. User roles in MyEuronext



Main MyEuronext user roles

User role	Description	Equivalent in Borsa Member Portal
Authorised Signatory (AS)	Has the legal authority to sign on behalf of the company	Legal Representative
Authorised Representative (AR)	Designated by the AS to act and sign documents on behalf of the company, is authorised to appoint the RPs and MCAs	Contract Representative
Responsible Person (RP)	In charge of the Member's trading activity with Euronext	Compliance Officer
Member Connectivity Administrator (MCA)	In charge of the Member's connectivity with Euronext	IT Company user
Company User Administrator (CUA)	Appointed in the T&C to manage users' access rights for the company with Company Settings module	Contract Representative

Some of the **existing user roles in the current Borsa Italiana Portal** are being **aligned with the Euronext roles**, leading to some changes that clients need to be aware of

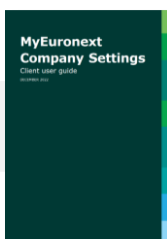
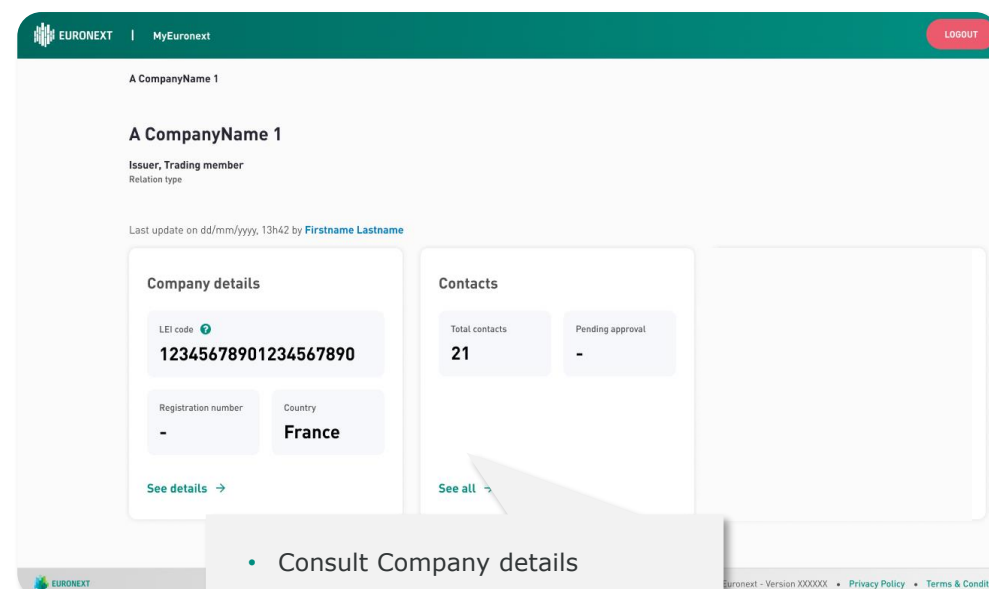
Company Settings

HOW TO MANAGE ROLES

1. When signing the T&C, **2 company user administrators** should be appointed for each company in the member domain
2. For a given company, the 2 administrators will configure the other contacts and their access rights (MCA, AR, etc.) within MyEuronext

HIGHLIGHTS

- Multiple roles (AR, MCA, etc) can be assigned to a single user
- To facilitate the migration to MyEuronext, existing and known Authorised Representatives will also be appointed as company user administrators by default
- Roles are defined at domain level (e.g. Member vs Issuers)



A dedicated User Guide will be made available to support navigation during first steps.
Guidance for Member Portal users will also be provided on the correspondence between current and target user roles in the Migration Guidelines.

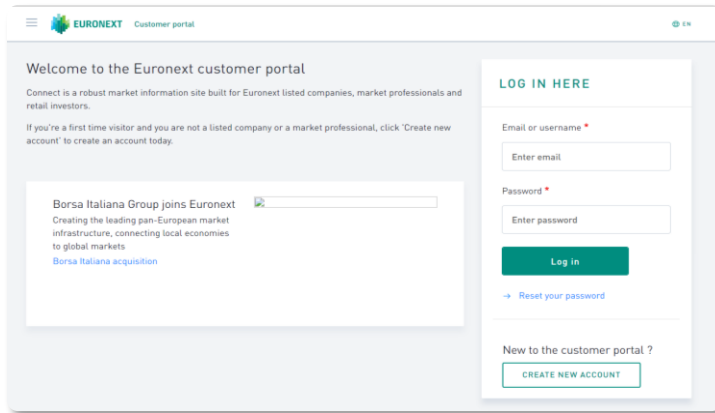
4. How to connect to MyEuronext



How to connect to MyEuronext

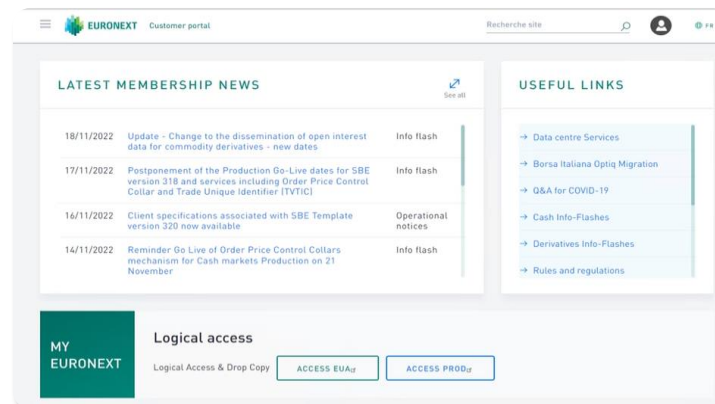
USER ACCOUNT

1. To access the platform, **all** users need to have an account on Euronext customer portal: Connect
2. For Borsa Italiana only, MCAs registered in the initial set-up form have already been created in Connect and assigned to the company



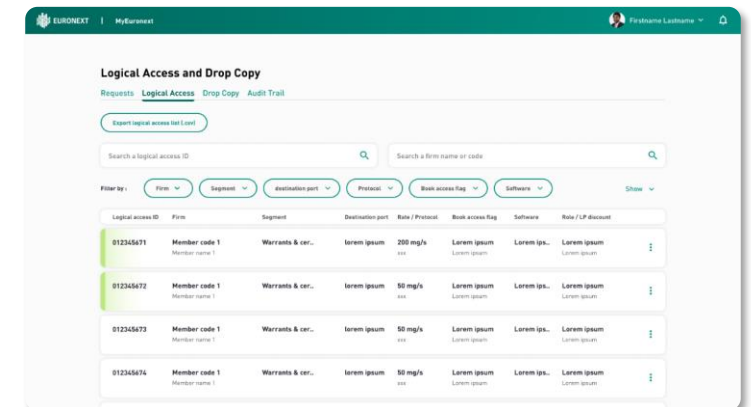
HOW TO BE GRANTED RIGHTS

1. **Sign the MyEuronext T&C and appoint your Company User Administrator**
2. The company user administrator will grant the different rights to its "company users" (MCA, AR, etc) in the different apps. The related widgets will then appear in the Connect workspace



CONNECTION PROCESS

- Once created and granted access, Users can click on the widgets in Connect to open the apps in MyEuronext



A dedicated **User Guide** will be made available to support users during their first connection to the platform.

6. Next steps, communication and supporting materials



Next steps

From today, and before end December:

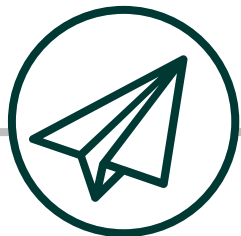
- **Sign MyEuronext Terms & Conditions**
- **Return signed contract to:**

BIT-Membership@euronext.com (Borsa Italiana members)

euronextmembership@euronext.com (Euronext members)



Sign
MyEuronext
T&Cs



Return contract
to Membership
team



Access to portal

Communication about MyEuronext



Introductory webinar
presenting digital portals
migration principles

Today!



User guides explaining step-by-step
how to use the portal



**Info-Flashes and Operational
Notices** informing you about key
delivery milestones



Training sessions with demos
interactive demonstration showing how
to use the portal



FOR FURTHER INFORMATION ABOUT MYEURONEXT:

- Operational Client Services
Desk:
clientsupport@euronext.com



QUESTIONS & ANSWERS SESSION



If there is not enough time to answer your questions, we will get back to you following the presentation. Thank you!



Obrigado

Dank Je

Merci

Grazie

Takk

Thank You

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